**Our Mission**

[Lloyd’s Patriotic Fund](https://www.lloyds.com/about-lloyds/responsible-business/community-involvement/lloyds-patriotic-fund) has united the Lloyd’s insurance market for over two hundred years to support veterans and their families today.

Founded in 1803, Lloyd’s Patriotic Fund is the oldest military charity of its kind. We are proud of our history and contributions to supporting the Armed Forces community on behalf of the Lloyd’s market. Today, we focus on improving the transition to civilian life for veterans and their families who need the most help. Lloyd’s Patriotic Fund unites support from the market to aid the positive transition to civilian life for Service Leavers and their families to ensure successful futures.

LPF is aware of the challenges current serving families and Service leavers face and we support those in the Armed Forces community and their families with the increasingly complex issues that arise. We work with partners who take a holistic approach to support the hardest hit in our communities.

Lloyd’s Patriotic Fund is a registered charity independent of Lloyd’s. For more information on our governance, accounts and finances, please visit the Charity Commission’s website [here.](http://beta.charitycommission.gov.uk/charity-details/?regid=210173&subid=0)

**Tier 2 Grants 2025**

We are inviting charities that directly support the **military community**, specifically in the areas of **employability** and **mental health** to apply for a grant of up to £50,000 pa over 2 years, totalling up to £100,000.

Grants from the Lloyd’s Patriotic Fund focus on addressing the current and future challenges encountered by military charities in the sector. We are looking to support charities who value collaboration and champion the need to understand the gaps in current support. We want to work with charities to continue their vital work supporting the military community and are looking for projects where our funding will make a real difference.

**ELIGIBILITY CRITERIA**

**Charity specification**

* Charities with an annual income of circa £2.5m or less
* Support the Armed Forces community directly
* Charities and projects which support the most ‘at risk’ groups
* Charities and projects that support individuals and communities that are the hardest to reach
* Focus on employability and mental health
* Demonstrate good governance through evidence or reference to the COBSEO Governance tool.

**Project funding in scope**

* Salaries to deliver the project
* Materials and equipment for the project
* Training of charity employees to deliver the project
* Activities for the project
* Civilian charities supporting the ex-military community
* Umbrella organisations
* Former serving personnel of the British Armed Forces and their families
* Bereaved families of former serving personnel
* Work to support “at risk” groups
* Research projects with a focus on employability and/or mental health in the military community
* Organisations that have received a donation from LPF in the past. This could be to fund a different project or fund the expansion or next phase of the project. Continued funding of the same project would only be considered once the impact has been demonstrated.

**The following are out of scope for support**

* Regimental charities
* Community interest companies (CIC)
* Individuals
* Core (operational) charity costs
* Charities that only support a specific sector of society based on ethnicity, faith, sexual orientation or political beliefs
* Grant giving organisations
* Facilities or services that the Ministry of Defence provides
* Contributions directly towards individual beneficiaries or sponsorship of individuals
* Sponsorship of events, or contributions towards fundraising events
* Office items or IT equipment for the charity’s own use
* War memorials
* Projects supporting social mobility through education in London or disaster resilience and recovery; which are the strategic focus of the Lloyd’s of London Foundation.
* Ad-hoc donations and any requests for sponsorship from global or local individuals and charities as this is channelled through the Lloyd’s Market Charity Awards.

**Application Process**

Please submit the below application and send to globalcommunityengagement@lloyds.com by 14 February 2025 23:59. Please answer questions to the best of your knowledge.

A webinar will be held on 16th January at 2pm via Teams which will provide an overview of the Lloyd’s Patriotic Fund and the Tier 2 grants programme, introduce one of our current charity partners and outline
what it takes to be successful in gaining funding from the Lloyd’s Patriotic Fund. There will also be time for questions from interested charities.

Successful applicants will be informed in March 2025 subject to the completion of due diligence checks and a completed, signed grant agreement between your organisation and LPF.

Throughout the term of the grant, we would like to understand how funding from the LPF is making a real difference to the work of your organisation. We will assign a trustee from the LPF Board to be your main contact, and we will agree a schedule of impact reporting with you. We will provide guidance to you on the information we will require.

Thank you for your interest in the Lloyd’s Patriotic Fund.

**Application Form – Lloyd’s Patriotic Fund Tier 2 Grants 2025**

**Project overview**

|  |  |
| --- | --- |
| **Title of project:** |  |
| **Project duration:** |  |
| **Total grant requested:** |  |

**Your Organisation**

|  |  |
| --- | --- |
| **Organisation name** |  |
| **Registered address** |  |
| **Charity number** |  |
| **Contact name** |  |
| **Email address** |  |
| **Contact number** |  |
| **Previous LPF grantee?**  |  |
| **Organisation size:** (inc. employees, volunteers, and income) |  |
| **Organisation description:***Please include; the aims of your organisation, primary focus area of work, key services and programmes, geographical focus, your beneficiary group and how your beneficiaries are engaged in your organisation and involved in decision making processes. (guide: 200 words)* |
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**Project details**

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| **Proposed project:** *Please outline details about the project including: what is the project, who are the beneficiary group, what the focus is and proposed activities that the funding will support. (guide: 500 words)* |
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| **Will this project be undertaken in collaboration with any other charities?** (guide: 100 words)  |
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| **Alignment with the LPF priorities of employability and mental health:** *Please outline how your organisation and this project aligns with the mission of the LPF (guide: 200 words)* |
|  |
| **Case Study:** *Please give an example of how your organisation has supported beneficiaries in the last 12 months (guide: 200 words)*  |
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**Budget & expenditure**

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| **Proposed budget and expenditure for a grant of up to £50,000 pa over 2 years totalling up to £100,000:** *Please complete the table and add additional rows if necessary. Please note the other funding sources if Lloyd’s Patriotic Fund is not the sole funder.*  |
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|  |  |  |
| --- | --- | --- |
|  | Total Activity Cost (£) | Amount from LPF (£) |
| Project | Planned | Planned |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Final Total | £ | £ |

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| **Have you applied or been granted any other funding for this project from organisations outside the LPF?**  |
|  |
|  |

**Due Diligence**

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| --- |
| **Should your grant application be successful, it will be subject to due diligence checks. Please provide the following information:**  |
|

|  |  |  |  |
| --- | --- | --- | --- |
| **Most recent FY** |  | **Next FY**  |  |
| **Total Income** |  | **Total Income Forecast** |  |
| **Total Expenditure** |  | **Total Expenditure Forecast** |  |
| **Reserves** |  | **Reserves Forecast** |  |
| **Investments** |  | **Investments Forecast** |  |
| **% spend on charitable activity** |  | **% spend on charitable activity** |  |
| **% spend on administration** |  | **% spend on administration** |  |
| **% spend on income generation** |  | **% spend on income generation** |  |

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|  |  |
| --- | --- |
| **Please state any known Charity Commission investigations** |  |
| **Are you a member of COBSEO?** |  |
| **Please state your COBSEO governance score and outline your current focus areas for improving your governance** |  |
| **Link to last annual report and accounts** |  |
| **Please attach these documents to your accompanying email:** | * **Safeguarding Policy**
* **Code of Conduct**
* **Equality, Diversity, and Inclusion policy**
* **Ethical investment policy**
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| --- |
| **Beneficiary Demographics [not mandatory]:** *if possible and your GDPR policies allow, we would be grateful if you could* *please provide description and statistics of the demographics of your current beneficiaries. Lloyd’s Patriotic Fund are keen to ensure our grant making process reaches the breadth of our society. Equality, diversity and inclusion is key to our impact assessment framework for grantee reporting so we are keen to work with charities that also see this as a priority.*  |
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|  |  |  |
| --- | --- | --- |
|  | **Directly supported beneficiaries** | **Indirectly supported beneficiaries** |
| **Age** |  |  |
| **Disability** |  |  |
| **Race** |  |  |
| **Religion/Belief** |  |  |
| **Gender** |  |  |
| **Sexual Orientation** |  |  |
| **Socio-economic status** |  |  |

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